

BANK CONFIRMATION OF READINESS, WILLING AND ABLE (RWA).

On Bank Letterhead:

(or by its correspondent bank within the top 25 in the world in the world)

OUR REF:

TRANSACTION :

Date: XX/XX/2025

TO: **VCR CONSTRUCCIONES Y COMERCIO S.L.**

Email: victor.ceo@vcrconstrucoes.com

and/or

TO: **CAIXABANK - SPAIN**

RECEIVING BANK ADDRESS : Agency nº 9055, Alberto Alcocer 1-3. Madrid-Spain, ZIP N°: 28036

ACCOUNT NAME : **VCR CONSTRUCCIONES Y COMERCIO S.L.**

Legal Representative: **Mr. VICTOR ANTONIO CARVAJAL ROJAS**, with Passport nº AR893143.

ACCOUNT NAME ADDRESS: PASEO DE LA CASTELLANA, 200, MADRID-SPAIN, ZIP 28046 LTD

REGISTRATION NUMBER: B75715623

ACCOUNT N° : 02 0049 7918

IBAN : **ES35 2100 9055 1602 0049 7918**

BIC / SWIFT CODE: CAIXESBBXXX

RECEIVING BANK OFFICER: **FRANCISCO ALFONSO GONZÁLES HERRERA**

RECEIVING BANK E-MAIL: franciscoalfonso.gonzalez@caixabank.com

+34 686 731 740

IN FAVOR OF: **VCR CONSTRUCCIONES Y COMERCIO S.L.** as a COMPANY of **VCR GROUP**

APPLICANTS : **Mr. VICTOR ANTONIO CARVAJAL ROJAS**

FACE VALUE : **Usd \$62,000,000.00 (Sixty-two million Us dollars)**

BANK CONFIRMATION OF READINESS, WILLING AND ABLE (RWA).

We,xxxxxxxxxxxx, with address at,xxxxxxxxxxxx, on behalf of our customerxxxxxxxxxxxx, having his office atxxxxxxxxxxxx, with company registration N°xxxx, duly represented by Mr.xxxxxxxxxxxxxxxxxxxx, with Passport numberxxxxxxxxxxxxxxxxxxxx issued byxxxxxxxxxxxxxxxxxxxx, hereby confirm with full banking responsibility and liability that following our client's instructions we are ready willing and able to issue One unconditional Bank Standby Letter of Credit (SBLC) via direct SWIFT MT760 and hard copy bank to bank in the amount **Usd \$62,000,000.00 (Sixty-two million Us dollars)**

The Standby Letter of Credit we are to issue with full banking responsibility and liability shall be cash-backed and is assignable, transferable, unconditional, confirmable, irrevocable, divisible, and callable upon maturity and is valid for a period of one (1) year and one (1) day when presented at our Bank address above.

This SBLC will be an operative and callable instrument and is subject to the uniform commercial code valid for a minimum of one year and one day and may be further verified bank to bank or by the banking entity that the beneficiary authorizes. The SBLC will be transferred via SWIFT MT760.

We hereby confirm, with full bank responsibility that our client has no less than the sum of **Usd \$62,000,000.00 (Sixty-two million Us dollars)** transferable and legally earned, good, clean and cleared funds of non-criminal origin, free of any liens or encumbrances.

Upon instruction of our client, the funds are blocked in the named account in favor of: **VCR Construcciones y Comercio S.L.** as a company of **VCR GROUP** or his assignee(s), Account N°/ **IBAN N° ES35 2100 9055 1602 0049 7918**

This Bank Confirmation will not be withdrawn or modified in whole or in part at any time for the amount mentioned above. This confirmation is valid from the above issuing date and verifiable by pertinent bank-to-bank inquiry. In witness whereof, we, the undersigned, being duly authorized as the bank officers ofxxxxxxxxxxxxxxxxxxxx sign and seal this document for and on behalf of this issuing bank:

BRAZIL - PORTUGAL - SPAIN
VCR Group

.....

AUTHORIZED BANK OFFICER (1)

NAME :

TELEPHONE:

EMAIL:

PIN N°:

.....

AUTHORIZED BANK OFFICER (1)

NAME :

TELEPHONE:

EMAIL:

PIN N°:

BANK CAPABILITY LETTER VIA SWIFT MT799

NOTIFICATION:

DELIVERY STATUS:

PRIORITY/DELIVERY: **URGENT-EXPRESS-SAME DAY WIRE**

MESSAGE INPUT REFERENCE:

MESSAGE HEADER

Date: XX/XX/202X

SWIFT INPUT: **MT799 BANK CAPABILITY LETTER (PRE-ADVICE)**

SENDER :

ISSUING BANK NAME:

ISSUING BANK ADDRESS:

BANK OFFICER :

SWIFT CODE:

TELEPHONE NUMBER:

EMAIL:

APPLICANT:

AMOUNT: **Usd \$62,000,000.00 (Sixty-two million Us dollars)**

ACCOUNT NAME:

ACCOUNT N°:

RECEIVER

TO: **CAIXABANK - SPAIN**

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FACE VALUE : **Usd \$\$62,000,000.00 (Sixty-two million Us dollars)**

SWIFT MESSAGE TEXT

CLIENT'S
TRANSACTION

xxxxxxxxxxxxxxxxxxxx, hereby confirm with full bank responsibility that as per the instructions of the applicant
mr.xxxxxxxxxxxxxxxxxxxxxxxxxxxx - account signatory we are ready willing and able to issue a standby letter
of credit via swift mt760, followed by hard copy, for an amount of **Usd \$62,000,000.00 (Sixty-two million Us
dollars) (00/100)**, the lawful currency of the the united states of america, icc publication n°.758, in favour of your
customer and beneficiary **VCR CONSTRUCCIONES Y COMERCIO S.L.** or his assignee(s) / account n°/ **IBAN n° ES35
2100 9055 1602 0049 7918**

We further confirm that the standby letter of credit will be cash-backed and assignable, transferable,
unconditional, confirmable, irrevocable, divisible and callable upon maturity, valid for a period of one (1) year and
one (1) day, from [date:xx/xx/202X] the day it is issued.

We request you to kindly confirm that your bank is ready, willing and able to receive the instrument on behalf of
your client, **VCR CONSTRUCCIONES Y COMERCIO S.L.** as a company of VCR Group, the standby letter of credit, for
the amount of **Usd \$62,000,000.00 (Sixty-two million Us dollars) (00/100)** client reference's transaction code
_____.

This pre-advice is valid for five (5) international banking days only, it can be confirmed by electronic means (**Swift
Mt799**), on a bank to bank basis, all charges are for the account of the applicant.

Yours faithfully,

For and on behalf ofxxxxxxxxxxxxxxxxxxxx (or by its correspondent bank within the top 50 in the world)

AUTHORIZED BANK OFFICER (1)

NAME :

TELEPHONE:

EMAIL:

PIN N°:

AUTHORIZED BANK OFFICER (1)

NAME :

TELEPHONE:

EMAIL:

PIN N°:

SWIFT MT760 SBLC VERBIAGE

BANK INSTRUMENT NUMBER (SBLC): STANBY LETTER OF CREDIT (SBLC Cash Backed Unconditional)

ISSUING BANK NAME:

ISSUING BANK ADDRESS:

ISSUING BANK SWIFT CODE:

ISSUING BANK'S TELEPHONE N°:

ISSUING BANK'S OFFICER NAME:

ISSUING BANK OFFICER'S EMAIL:

APPLICANT: **Mr.xxxxxxxx Account Signatory**

ACCOUNT NAME

ACCOUNT N°

DATE OF ISSUE: XX/XX/2025 or before

DATE OF MATURITY: **No later than thirty days (30) after the maturity date**

CURRENCY: **\$ - the lawful currency of the united states of america**

AMOUNT: **Usd \$62,000,000.00 (Sixty-two million Us dollars)**

RECEIVER

TO: **CAIXABANK - SPAIN**

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APPLICANTS: **Mr. VICTOR ANTONIO CARVAJAL ROJAS**

FACE VALUE: **Usd \$62,000,000.00 (Sixty-two million Us dollars)**

SWIFT MESSAGE TEXT

Text of Mt760:

For the value received, we, the undersigned xxxxxxxxxxxxxxxxxxxxxxx, with an address located at xxxxxxxxxxxxxxxxxxxxxxx hereby irrevocably and unconditionally, without protest or notification, issue and promise to pay, against this standby letter of credit number _____, on first demand, to the order of the beneficiary: logaro capital ltd or his assignee(s) / bank account as trustee / paymaster / fiduciary account of **VCR CONSTRUCCIONES Y COMERCIO S.L.** as a company of vcr group, the sum of **Usd \$62,000,000.00 (Sixty-two million Us dollars) (00/100)**, the lawful currency of the united states of america; for a period of one year plus one day from the day it is issued.

Payment is available by your first written demand, or by swift or telex systems, marked drawn under the Standby Letter of Credit number _____, dated xx-xx-202Xx, on maturity date, and no later than one day (1) after the maturity date. this Standby Letter of Credit is valid until one day after its expiration date, and will expire automatically and in full if your request for payment made at our counters, our address, or by swift or telex, is not received by us on or before that date. we engage with you that demand drafts under and in compliance with the terms of this standby letter of credit, client's reference transaction code _____, shall be duly honored. partial drawings and multiple presentations are allowed.

Such payment shall be made without set-off and free and clear of any deduction or charge, fee or withholding of any nature, presently or in the future imposed, levied, collected, withheld or assessed by the government of xxxxxxxxxxxxxxxxxxx or any political subdivision or authority thereof or therein.

We hereby confirm, this standby letter of credit is backed by good clean, cleared funds of non-criminal origin and from legal sources.

This Standby Letter of Credit is **confirmed, irrevocable, unconditional, divisible, assignable, freely transferable** without notice or presentation to us, and without payment of any fees. all charges are for the account of the applicant.

We, also, confirm that this bank instrument is assignable as collateral from date of issuance to secure any non recourse loan, credit line or credit facilities. this standby letter of credit is subject to "ucp600", the uniform customs and practice for documentary credits, icc publication n° 600, july 2007 or latest revision, that govern the operation of any documentary credit, including standby letters of credit, "urdg758", the uniform rules for demand guarantees, icc publication n° urdg 758, revision 2010 or latest, that govern the application of any payment undertaking, like demand guarantees and bank guarantees,

This standby letter of credit is an operative instrument that can be transmitted by electronic means (swift or telex), it may be confirmed on a bank to bank basis, however, other than hard copy no documents will follow.

For and on behalf of xxxxxxxx, with an address located at xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx.

AUTHORIZED BANK OFFICER (1)

NAME :

TELEPHONE:

EMAIL:

PIN N°:

AUTHORIZED BANK OFFICER (1)

NAME :

TELEPHONE:

EMAIL:

PIN N°: