

BANK CAPABILITY LETTER VIA SWIFT MT799

NOTIFICATION:
DELIVERY STATUS:
PRIORITY/DELIVERY: **URGENT-EXPRESS-SAME DAY WIRE**
MESSAGE INPUT REFERENCE:

MESSAGE HEADER

Date: XX/XX/202X
SWIFT INPUT: **MT799 BANK CAPABILITY LETTER (PRE-ADVICE)**
SENDER :
ISSUING BANK NAME:
ISSUING BANK ADDRESS:
BANK OFFICER :
SWIFT CODE:
TELEPHONE NUMBER:
EMAIL:
APPLICANT:
AMOUNT: **Usd \$18,750,000.00 (Eighteen million seven hundred fifty Us Dollars)**
ACCOUNT NAME:
ACCOUNT NUMBER: 29147675

RECEIVER

TO: **MAAT INTERNATIONAL INVESTMENT HOLDING LIMITED ACTING AS SELLER'S FIDUCIARY AGENT OF VCR CONSTRUCCIONES Y COMERCIO S.L.**
RECEIVING BANK NAME: **EUROPEAN DIGITAL SECURITIES EXCHANGE S.V. SA**
RECEIVING BANK ADDRESS : **CALLE JOSE ABASCAL 45, MADRID, SPAIN**
ACCOUNT NAME : **MAAT INTERNATIONAL INVESTMENT HOLDING LIMITED**
Legal Representative: **Mr. SANTIAGO JIMENEZ BARRUL** with Passport n°
ACCOUNT NAME ADDRESS: **BIRCHIN COURT 20 BIRCHIN LANE, EC3V 9DJ LONDON, UNITED KINGDOM**
REGISTRATION N°: **9920942**
IBAN : **ES3674150001050000000001**
BIC: **EDSXESM2XXX**
SWIFT CODE: **EDSXESM2**
RECEIVING BANK OFFICER: **MR. SANTIAGO NAVARRO**
EMAIL OFFICER 1: santiago@portfolio.exchange
PHONE OFFICER N°:
IN FAVOR OF: **MAAT INTERNATIONAL INVESTMENT HOLDING LIMITED ACTING AS SELLER'S FIDUCIARY AGENT OF VCR CONSTRUCCIONES Y COMERCIO S.L.**
APPLICANTS : **Mr. SANTIAGO JIMENEZ BARRUL and/or Mr. VICTOR ANTONIO CARVAJAL ROJAS**
FACE VALUE : **Usd \$18,750,000.00 (Eighteen million seven hundred fifty Us Dollars)**

SWIFT MESSAGE TEXT

CLIENT'S
TRANSACTION

ADIB - ADIB ISLAMIC, hereby confirm with full bank responsibility that as per the instructions of the applicant **Mr.** - account signatory we are ready willing and able to issue a standby letter of credit via swift mt760, followed by hard copy, for an amount of **Usd \$18,750,000.00 (Eighteen million seven hundred fifty Us Dollars) (00/100)**, the lawful currency of the the united states of america, icc publication n°.758, in favour of your customer and beneficiary **MAAT INTERNATIONAL INVESTMENT HOLDING LIMITED** Acting as **SELLER'S FIDUCIARY AGENT of VCR CONSTRUCCIONES Y COMERCIO S.L.** or his assignee(s) / Account n°/ IBAN n°: **29147675**

We further confirm that the standby letter of credit will be cash-backed and assignable, transferable, unconditional, confirmable, irrevocable, divisible and callable upon maturity, valid for a period of one (1) year and one (1) day, from [date:xx/04/2026] the day it is issued.

We request you to kindly confirm that your bank is ready, willing and able to receive the instrument on behalf of your client, **MAAT INTERNATIONAL INVESTMENT HOLDING LIMITED** Acting as **SELLER'S FIDUCIARY AGENT** of **VCR CONSTRUCCIONES Y COMERCIO S.L.**, the standby letter of credit, for the amount of **Usd \$18,750,000.00 (Eighteen million seven hundred fifty Us Dollars) (00/100)** client reference's transaction code

This pre-advice is valid for five (5) international banking days only, it can be confirmed by electronic means (**Swift Mt799**), on a bank to bank basis, all charges are for the account of the applicant.

Yours faithfully,

For and on behalf of **ADIB - ADIB ISLAMIC** (or by its correspondent bank within the top 50 in the world)

.....
AUTHORIZED BANK OFFICER (1)
NAME :
TELEPHONE:
EMAIL:
PIN N°:

.....
AUTHORIZED BANK OFFICER (1)
NAME :
TELEPHONE:
EMAIL:
PIN N°:

SWIFT MT760 SBLC VERBIAGE

BANK INSTRUMENT NUMBER (SBLC): STANBY LETTER OF CREDIT (SBLC Cash Backed Unconditional)

SENDER :

ISSUING BANK NAME:

ISSUING BANK ADDRESS:

BANK OFFICER :

SWIFT CODE:

TELEPHONE NUMBER:

EMAIL:

APPLICANT:

AMOUNT:

Usd \$18,750,000.00 (Eighteen million seven hundred fifty Us Dollars)

ACCOUNT NAME:

ACCOUNT NUMBER:

DATE OF ISSUE:

XX/04/2026 or before

DATE OF MATURITY:

No later than thirty days (30) after the maturity date

CURRENCY:

\$ - the lawful currency of the united states of america

AMOUNT:

Usd \$18,750,000.00 (Eighteen million seven hundred fifty Us Dollars)

RECEIVER

TO:

MAAT INTERNATIONAL INVESTMENT HOLDING LIMITED ACTING AS SELLER'S FIDUCIARY AGENT OF VCR CONSTRUCCIONES Y COMERCIO S.L.

RECEIVING BANK NAME: **EUROPEAN DIGITAL SECURITIES EXCHANGE S.V. SA**

RECEIVING BANK ADDRESS : **CALLE JOSE ABASCAL 45, MADRID, SPAIN**

ACCOUNT NAME : **MAAT INTERNATIONAL INVESTMENT HOLDING LIMITED**

Legal Representative: **Mr. SANTIAGO JIMENEZ BARRUL** with Passport n°

ACCOUNT NAME ADDRESS: **BIRCHIN COURT 20 BIRCHIN LANE, EC3V 9DJ LONDON, UNITED KINGDOM**

REGISTRATION N°: **9920942**

IBAN : **ES3674150001050000000001**

BIC: **EDSXESM2XXX**

SWIFT CODE: **EDSXESM2**

RECEIVING BANK OFFICER: **MR. SANTIAGO NAVARRO**

EMAIL OFFICER 1: santiago@portfolio.exchange

PHONE OFFICER N°:

IN FAVOR OF:

MAAT INTERNATIONAL INVESTMENT HOLDING LIMITED ACTING AS SELLER'S FIDUCIARY AGENT OF VCR CONSTRUCCIONES Y COMERCIO S.L.

APPLICANTS :

Mr. SANTIAGO JIMENEZ BARRUL and/or Mr. VICTOR ANTONIO CARVAJAL ROJAS

FACE VALUE :

Usd \$136,500,000.00 (One hundred thirty-six million five hundred thousand Us dollars)

SWIFT MESSAGE TEXT

Text of Mt760:

For the value received, we, the undersigned

ADIB - ABU DHABI ISLAMIC BANK, with an address located at _____, hereby irrevocably and unconditionally, without protest or notification, issue and promise to pay, against this standby letter of credit number _____, on first demand, to the order of the beneficiary: **MAAT INTERNATIONAL INVESTMENT HOLDING LIMITED** acting as **SELLER'S FIDUCIARY AGENT** of **VCR CONSTRUCCIONES Y COMERCIO S.L.**, the sum of **Usd \$18,750,000.00 (Eighteen million seven hundred fifty Us Dollars) (00/100)**, the lawful currency of the united states of america; for a period of one year plus one day from the day it is issued.

Payment is available by your first written demand, or by swift or telex systems, marked drawn under the Standby Letter of Credit number _____, dated **xx-04-2026**, on maturity date, and no later than one day (1) after the maturity date. this Standby Letter of Credit is valid until one day after its expiration date, and will expire automatically and in full if your request for payment made at our counters, our address, or by swift or telex, is not received by us on or before that date. we engage with you that demand drafts under and in compliance with the terms of this standby letter of credit, client's reference transaction code _____, shall be duly honored. partial drawings and multiple presentations are allowed.

Uch payment shall be made without set-off and free and clear of any deduction or charge, fee or withholding of any nature, presently or in the future imposed, levied, collected, withheld or assessed by the government of xxxxxxxxxxxxxxxxxxxxxx or any political subdivision or authority thereof or therein.

We hereby confirm, this standby letter of credit is backed by good clean, cleared funds of non-criminal origin and from legal sources.

This Standby Letter of Credit is **confirmed, irrevocable, unconditional, divisible, assignable, freely transferable** without notice or presentation to us, and without payment of any fees. all charges are for the account of the applicant.

We, also, confirm that this bak instrument i9s assignable as collateral from date of issuance to secure any non recourse loan, credit line or credit facilities. this standby letter of credit is subject to "ucp600", the uniform customs and practice for documentary credits, icc publication n° 600, july 2007 or latest revision, that govern the operation of any documentary credit, including standby letters of credit, "urdg758", the uniform rules for demand guarantees, icc publication n° urdg 758, revision 2010 or latest, that govern the application of any payment undertaking, like demand guarantees and bank guarantees,

This standby letter of credit is an operative instrument that can be transmitted by electronic means (swift or telex), it may be confirmed on a bank to bank basis, however, other than hard copy no documents will follow.

For and on behalf of ADIB - ABU DHABI ISLAMIC BANK, with an address located at _____

BRANCH, DUBAI - UAE

.....
AUTHORIZED BANK OFFICER (1)

NAME :

TELEPHONE:

EMAIL:

PIN N°:

.....
AUTHORIZED BANK OFFICER (1)

NAME :

TELEPHONE:

EMAIL:

PIN N°: